



Santa Clara County Office of Education

Charles Weis, Ph.D.
County Superintendent of Schools

Informational Bulletin

For Santa Clara County Districts

District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Bulletin: 12-012

Date: July 20, 2011

To: District Fiscal Directors

From: Cathy McKim

Re: Consolidated Categorical Apportionments for Fiscal Year 2011-12

The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent an apportionment to the State Controller's Office for payment. This apportionment, in the amount of \$106,191,358, is made from funds provided by 25 Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011). These Items support 34 programs whose funding was made flexible pursuant to California *Education Code (EC)* Section 42605 and subject to "5-5-9" allocation pursuant to *EC* Section 14401.1.

Under the "5-5-9" schedule, five percent of the annual entitlement for each program is to be allocated in each of July and August and nine percent in each month thereafter through the following June.

In order to reduce the number of monthly payments a local educational agency (LEA) receives, the monthly payments for the 34 flexible categorical programs were first consolidated into one of five groups, as follows:

- #1- Student/School Access and Academic Support Programs
- #2- District and Charter School Programs
- #3- Regional Infrastructure and County Office Programs
- #4- Student Health, Safety, and Classroom/Curricular Programs
- #5- Teacher/Administrator Development and Assistance Programs

Then, these five groups were combined, creating a single payment each month for each LEA. I have attached the Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 for your information; however, you can find the document on the CDE Web page at

<http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> .

An apportionment schedule and letter were prepared for each of the five consolidations. I have attached these for your information; however, they are also posted on the CDE Categorical Web page at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp>. Each consolidated apportionment schedule shows the monthly payment to each LEA by program.

County Board of Education: Leon F. Beauchman, Michael Chang, Joseph Di Salvo, Julia Hover-Smoot, Grace H. Mah, Craig Mann, Anna Song
1290 Ridder Park Drive. San Jose, CA 95131-2304 (408) 453-6500 www.sccoe.org

A Champion for Children, Schools and Community



Santa Clara County Office of Education

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District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

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I have attached these for your information; however, individual program schedules are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, fiscal year 2011-12. Individual program schedules will not be posted for the July and August 2011 advance payment at this time but will be posted with the September 2011 apportionment.

Please share this information as deemed appropriate.

**SCHEDULE OF THE FIRST APPORTIONMENT FOR
THE COMBINED CATEGORICAL CONSOLIDATIONS #1 - #5
FISCAL YEAR 2011-12**

County Code	District Code	School Code	Charter Number	Local Educational Agency	Advance Payment Categorical Consolidation #1 Total Each Month July & August 5%	Advance Payment Categorical Consolidation #2 Total Each Month July & August 5%	Advance Payment Categorical Consolidation #3 Total Each Month July & August 5%	Advance Payment Categorical Consolidation #4 Total Each Month July & August 5%	Advance Payment Categorical Consolidation #5 Total Each Month July & August 5%	TOTAL COMBINED ADVANCE PAYMENT Each Month July & August 5%
Pay directly to the following State Special Schools										
SANTA CLARA COUNTY										
43	10439	0000000		Santa Clara County Office of Education	661	9,351	47,560	18,132	14,739	90,443
43	10439	0102905	0611	Leadership Public Schools - San Jose		1,746				1,746
43	10439	0106534	0615	Bullis Charter		222				222
43	10439	0111880	0767	Discovery Charter		496				496
43	10439	0113431	0844	University Preparatory Academy Charter		770				770
43	10439	0113704	0850	Rocketship Mateo Sheedy Elementary		219				219
43	69369	0000000		Alum Rock Union Elementary	181,020	28,095		1,804	35,645	246,564
43	69369	0106633	0628	KIPP Heartwood Academy		709				709
43	69377	0000000		Berryessa Union Elementary	77,011	22,794		1,197	12,734	113,736
43	69385	0000000		Cambrian	19,089	4,230		244	6,571	30,134
43	69393	0000000		Campbell Union	32,455	61,135		297	18,197	112,084
43	69419	0000000		Cupertino Union	62,363	25,958		2,412	42,898	133,631
43	69427	0000000		East Side Union High	445,690	138,379		36,438	45,992	666,499
43	69427	0107151	0646	Escuela Popular/Center for Training and Careers		2,346				2,346
43	69427	4330668	0414	Latino College Preparatory Academy		2,209				2,209
43	69427	4330676	0425	San Jose Conservation Corps Charter		5,939				5,939
43	69427	4330726	0502	Escuela Popular Accelerated Family Learning		1,131				1,131
43	69435	0000000		Evergreen Elementary	86,421	32,461		1,654	33,723	154,259
43	69450	0000000		Franklin-McKinley Elementary	128,733	33,562		1,361	24,827	188,483
43	69450	0113662	0846	Voices College-Bound Language Academy		143				143
43	69484	0000000		Gilroy Unified	94,938	28,383		4,897	30,066	158,284
43	69518	0000000		Los Altos Elementary	0	0		579		579
43	69542	0000000		Luther Burbank	2,264	1,433		236	1,373	5,306
43	69575	0000000		Moreland Elementary	18,189	6,497		604	12,751	38,041
43	69583	0000000		Morgan Hill Unified	34,337	24,779		3,376	16,536	79,028
43	69583	6118541	0363	Charter School of Morgan Hill		338				338
43	69617	0000000		Mt. Pleasant Elementary	28,042	6,117		379	8,489	43,027
43	69625	0000000		Oak Grove Elementary	168,835	35,280		1,673	33,601	239,389
43	69633	0000000		Orchard Elementary	3,547	1,428		242	2,428	7,645
43	69666	0000000		San Jose Unified	1,566,393	121,397		11,238	104,200	1,803,228
43	69666	4330585	0287	Downtown College Preparatory		290				290
43	69708	0000000		Union Elementary	24,231	9,654		609	11,694	46,188
43	73387	0000000		Milpitas Unified	63,192	36,120		11,476	25,383	136,171
				COUNTY TOTAL	3,037,411	643,611	47,560	98,848	481,847	4,309,277
				STATEWIDE TOTAL	61,049,737	23,248,398	1,353,757	6,656,453	13,883,013	106,191,358



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 8, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT
FOR THE CATEGORICAL CONSOLIDATION #1
STUDENT/SCHOOL ACCESS AND ACADEMIC SUPPORT PROGRAMS
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$61,049,737, is made from funds provided by various Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011), as follows:

- 6110-150-0001 - American Indian Early Childhood Education- Pre-K to 4
- 6110-198-0001 - California School Age Families Education (Cal-SAFE)
- 6110-240-0001(2) - Advanced Placement Fee Reimbursement
- 6110-243-0001 - Pupil Retention Block Grant (PRBG)
- 6110-246-0001 - Targeted Instructional Improvement Block Grant (TIIBG)
- 6110-247-0001 - School and Library Improvement Block Grant (SLIBG)

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Revenue Object Code 8590, All Other State Revenue.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEfisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included the links to this letter and the apportionment schedules which are posted on the CDE Web pages at <http://www.cde.ca.gov/aa/ca/consolidations559.asp>.

California *Education Code (EC)* Section 42605 authorizes complete flexibility by a school district, county office of education, and charter school in the use of funds appropriated in the state budget for fiscal years 2008-09 through 2014-15 for numerous budget items, including the funds formerly restricted to the programs included in this apportionment. School districts, county offices of education, and charter schools may now use the funds formerly restricted to these programs for any educational purpose. The funds are therefore unrestricted and should be accounted for as such. With the exception(s) noted below, program and funding requirements as otherwise provided in statute, regulation, and budget act provisional language associated with the funding are not in effect. *EC* Section 42605 (e) provides an exception with respect to Cal-SAFE child care. If a school district or county office of education operates the child care component of the Cal-SAFE program, they must comply with paragraphs (5) and (6) of subdivision (c) of *EC* Section 54746 regarding the health, safety, and program quality requirements for Cal-SAFE child care and development centers.

Each local educational agency's (LEA's) entitlement to 2011-12 funds from each flexible program was calculated based on the same relative proportion of funds that each LEA received in the base year of funding; this amount was then reduced to reflect the funding decrease enacted in Control Section 12.42 of the Budget Act of 2011. Pursuant to the provisions of *EC* Section 14401.1, payments for the flexed programs are to be made in twelve installments beginning in July and ending in June. Under the new "5-5-9" schedule, five percent of the annual entitlement is to be allocated in each of July and August and nine percent in each month thereafter through the following June. In order to timely allocate funds, the July and August 2011 payments are equal to 5 percent of each LEA's 2010-11 entitlement. The September 2011 payment will equal 19 percent of each LEA's 2011-12 calculated entitlement less the amount advanced for the months of July and August 2011. The subsequent monthly warrants will equal the monthly payment percentage times the LEA's 2011-12 entitlement.

In order to reduce the number of monthly payments an LEA may receive, the monthly payments for 34 of the flexible categorical programs have been consolidated into one of five groups which have then been combined into a single payment each month to each LEA. The resulting Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 is posted on the CDE Web site at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the total combined monthly payment to each LEA and the payment breakdown into the five consolidations. The apportionment schedule and letter for this apportionment, Categorical Consolidation #1 - Student/School Access and Academic Support Programs, is posted at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the monthly payment to each LEA by program.

Individual program schedules are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, fiscal year 2011-12. Individual program schedules will not be posted for the July and August 2011 advance payment at this time but will be posted with the September 2011 apportionment. Each apportionment schedule identifies the amount for direct-funded charter schools separate from the district or county amount. Funding associated with all other charter schools is included in the district or county amount. The individual schedules also show the funding reduction to basic aid districts pursuant to Section 56 of Senate Bill (SB) 70 (Chapter 7, Statutes of 2011).

SB 70 requires that 2011-12 categorical funding allocations to school districts that were basic aid in fiscal year 2010-11 be reduced by the lesser of: (1) the district's 2010-11 total revenue limit subject to the deficit factor, calculated as of the 2010-11 certified second principal apportionment, multiplied by 8.92 percent or (2) the amount of the district's excess taxes. In implementation of SB 70, basic aid districts receive no funding in this advance apportionment. The apportionment reduction for basic aid school districts applies to fiscal year 2011-12 only and their entitlement to funds in subsequent years for these programs will not be affected. To view the list of basic aid districts and the total amount to be reduced from their 2011-12 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/documents/basicaidcut2011.xls> (XLS; 47KB; 3pp.).

If you have any questions regarding this apportionment, please contact Marcie Gregory, Fiscal Consultant, Categorical Allocations and Management Assistance Office, by phone at 916-324-4537 or by e-mail at mgregory@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Monday, July 18, 2011

**FIRST APPORTIONMENT FOR CATEGORICAL CONSOLIDATION #1
STUDENT/SCHOOL ACCESS AND ACADEMIC SUPPORT PROGRAMS
FISCAL YEAR 2011-12**

County Code	District Code	Local Educational Agency	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%
		PROGRAM	American Indian ECE	Cal-SAFE Childcare	Cal-SAFE Ac. & Sup. Services	Cal-SAFE County Classroom	Pupil Retention Block Grant	Targ. Inst. Improvement Block Grant	School & Library Improve. BG	Advance Placement Exam Fees	TOTAL
		BUDGET ITEM 6110-XXX-0001	150	198	198	198	243	246	247	240(2)	
		PCA	23858	24000	24001	24054	24715	24717	24718	23900	
SANTA CLARA COUNTY											
43	10439	Santa Clara County Office of Education						582	79		661
43	69369	Alum Rock Union Elementary						113,449	67,571		181,020
43	69377	Berryessa Union Elementary						38,635	38,376		77,011
43	69385	Cambrian						8,113	10,976		19,089
43	69393	Campbell Union						1,709	30,746		32,455
43	69419	Cupertino Union							62,363		62,363
43	69427	East Side Union High				40,971	27,223	351,851	24,642	1,003	445,690
43	69435	Evergreen Elementary						30,126	56,295		86,421
43	69450	Franklin-McKinley Elementary						86,889	41,844		128,733
43	69484	Gilroy Unified				14,091	4,107	48,494	27,806	440	94,938
43	69542	Luther Burbank						393	1,871		2,264
43	69575	Moreland Elementary							18,189		18,189
43	69583	Morgan Hill Unified					1,098	2,079	31,092	68	34,337
43	69617	Mt. Pleasant Elementary						13,972	14,070		28,042
43	69625	Oak Grove Elementary						117,339	51,496		168,835
43	69633	Orchard Elementary							3,547		3,547
43	69666	San Jose Unified				15,431	92,062	1,356,542	102,052	306	1,566,393
43	69708	Union Elementary						258	23,973		24,231
43	73387	Milpitas Unified				2,458	1,961	19,415	39,358		63,192
		SANTA CLARA COUNTY TOTAL	0	0	0	72,951	126,709	2,189,588	646,346	1,817	3,037,411
		STATEWIDE TOTAL	26,550	993,448	782,723	483,073	3,725,477	37,338,441	17,629,921	70,104	61,049,737



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 8, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT
FOR THE CATEGORICAL CONSOLIDATION #2
DISTRICT AND CHARTER SCHOOL PROGRAMS
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$23,248,398, is made from funds provided by various Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011), as follows:

- 6110-108-0001 - Middle and High School Counseling
- 6110-195-0001 - National Board for Professional Teaching Standards (NBPTS)
- 6110-204-0001 - CAHSEE – 11th and 12th Graders
- 6110-227-0001 - Community-Based English Tutoring (CBET)
- 6110-244-0001- Teacher Credentialing Block Grant (TCBG) - BTSA
- 6110-260-0001- Physical Education Teacher Incentive Program (PETIP)
- 6110-265-0001 - Arts and Music Block Grant (AMBG)
- 6110-267-0001- Certificated Staff Mentoring Program

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Revenue Object Code 8590, All Other State Revenue.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEfisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included the links to this letter and the apportionment schedules which are posted on the CDE Web pages at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp>.

California *Education Code (EC)* Section 42605 authorizes complete flexibility by a school district, county office of education, and charter school in the use of funds appropriated in the state budget for fiscal years 2008-09 through 2014-15 for numerous budget items, including the funds formerly restricted to the programs included in this apportionment. School districts, county offices of education, and charter schools may now use the funds formerly restricted to these programs for any educational purpose. The funds are therefore unrestricted and should be accounted for as such. With the exception noted below, program and funding requirements as otherwise provided in statute, regulation, and budget act provisional language associated with the funding are not in effect. *EC* Section 42605(e) provides an exception with respect to NBPTS funding for teacher awards. This provision requires a school district or county office of education to continue distributing funds to teachers who were in the Incentive Program prior to April 2009 until the teacher has received his or her full award. Funds that are not needed for this purpose are flexible.

Each local educational agency's (LEA's) entitlement to 2011-12 funds from each flexible program was calculated based on the same relative proportion of funds that each LEA received in the base year of funding; this amount was then reduced to reflect the funding decrease enacted in Control Section 12.42 of the Budget Act of 2011. Pursuant to the provisions of *EC* Section 14401.1, payments for the flexed programs are to be made in twelve installments beginning in July and ending in June. Under the new "5-5-9" schedule, five percent of the annual entitlement is to be allocated in each of July and August and nine percent in each month thereafter through the following June. In order to timely allocate funds, the July and August 2011 payments are equal to 5 percent of each LEA's 2010-11 entitlement. The September 2011 payment will equal 19 percent of each LEA's 2011-12 calculated entitlement less the amount advanced for the months of July and August 2011. The subsequent monthly warrants will equal the monthly payment percentage times the LEA's 2011-12 entitlement.

In order to reduce the number of monthly payments an LEA may receive, the monthly payments for 34 of the flexible categorical programs have been consolidated into one of five groups which have then been combined into a single payment each month to each LEA. The resulting Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 is

posted on the CDE Web site at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the total combined monthly payment to each LEA and the payment breakdown into the five consolidations. The apportionment schedule and letter for this apportionment, Categorical Consolidation #2 – District and Charter School Programs, is posted at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the monthly payment to each LEA by program.

Individual program schedules are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, fiscal year 2011-12. Individual program schedules will not be posted for the July and August 2011 advance payment at this time but will be posted with the September 2011 apportionment. Each apportionment schedule identifies the amount for direct-funded charter schools separate from the district or county amount. Funding associated with all other charter schools is included in the district or county amount. The individual schedules also show the funding reduction to basic aid districts pursuant to Section 56 of Senate Bill (SB) 70 (Chapter 7, Statutes of 2011).

SB 70 requires that 2011-12 categorical funding allocations to school districts that were basic aid in fiscal year 2010-11 be reduced by the lesser of: (1) the district's 2010-11 total revenue limit subject to the deficit factor, calculated as of the 2010-11 certified second principal apportionment, multiplied by 8.92 percent or (2) the amount of the district's excess taxes. In implementation of SB 70, basic aid districts receive no funding in this advance apportionment. The apportionment reduction for basic aid school districts applies to fiscal year 2011-12 only and their entitlement to funds in subsequent years for these programs will not be affected. To view the list of basic aid districts and the total amount to be reduced from their 2011-12 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/documents/basicaidcut2011.xls> (XLS; 47KB; 3pp.).

Charter Schools that receive funding through the Charter School Categorical Block Grant (CSCBG) are eligible to receive separate funding for the programs included in this apportionment because in lieu funding for these programs is not provided through the CSCBG. Direct funded non-conversion charter schools that were new in 2008-09, however, will not be receiving funds in this apportionment. Instead, for the 2011-12 to the 2014-15 fiscal years, inclusive, they will receive a Supplemental Categorical Block Grant (SCBG) payment pursuant to *EC* Section 42606. The SCBG is equal to \$127 per unit of charter school average daily attendance as determined at the current year second principal apportionment and provides in lieu funding for a variety of categorical programs not included in the CSCBG, including the programs in this apportionment. Pursuant to *EC* Section 42606(2) in lieu of the SCBG, a school district shall provide new conversion charter schools that commenced operations within the district during or after the fiscal year 2008-09, \$127 dollars per unit of charter school average daily attendance as determined at the current year principal apportionment or a negotiated alternative funding rate.

If you have any questions regarding this apportionment, please contact Christina Schlueter, Assistant Fiscal Consultant, Categorical Allocations and Management Assistance Office, by phone at 916-324-9806 or by e-mail at cschlueter@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Monday, July 18, 2011

**FIRST APPORTIONMENT FOR CATEGORICAL CONSOLIDATION #2
DISTRICT AND CHARTER SCHOOL PROGRAMS
FISCAL YEAR 2011-12**

County Code	District Code	School Code	Charter Number	Local Educational Agency	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%
				PROGRAM	Middle & High School Counseling	National Board Certification	CAHSEE Intensive Instruction	CBET	Teacher Credentialing Block Grant	Physical Ed Teacher Incentive	Arts & Music Block Grant	Certificated Staff Mentoring	TOTAL
				BUDGET ITEM 6110-XXX-0001	108	195	204	227	244	260	265	267	
				PCA	24805	24042	24732	24918	24714	24806	24807	24856	
SANTA CLARA COUNTY													
43	10439			Santa Clara County Office of Education		168	7,317				1,866		9,351
43	10439	0102905	C611	Leadership Public Schools - San Jose	709		558				183	296	1,746
43	10439	0106534	C615	Bullis Charter							222		222
43	10439	0111880	C767	Discovery Charter	174						322		496
43	10439	0113431	C844	University Preparatory Academy Charter	565						205		770
43	10439	0113704	C850	Rocketship Mateo Sheedy Elementary							219		219
43	69369			Alum Rock Union Elementary	8,299	168		10,458			9,170		28,095
43	69369	0106633	C628	KIPP Heartwood Academy	464						245		709
43	69377			Berryessa Union Elementary	5,630			4,053		7,340	5,771		22,794
43	69385			Cambrian	2,009						2,221		4,230
43	69393			Campbell Union	4,717			3,227	36,376	7,340	5,040	4,435	61,135
43	69419			Cupertino Union	11,114			2,776			12,068		25,958
43	69427			East Side Union High	71,343	503	38,017	5,752			17,442	5,322	138,379
43	69427	0107151	C646	Escuela Popular/Center for Training and Careers, Family Learning			888	982			476		2,346
43	69427	4330668	C414	Latino College Preparatory Academy	959		815	171			264		2,209
43	69427	4330676	C425	San Jose Conservation Corps Charter			5,785				154		5,939
43	69427	4330726	C502	Escuela Popular Accelerated Family Learning	332		264				212		1,131
43	69435			Evergreen Elementary	8,136			5,258	9,950		9,117		32,461
43	69450			Franklin-McKinley Elementary	5,559			8,044		13,212	6,747		33,562
43	69450	0113662	C846	Voices College-Bound Language Academy							143		143
43	69484			Gilroy Unified	12,676		4,356	4,016			7,335		28,383
43	69542			Luther Burbank	236			508			393	296	1,433
43	69575			Moreland Elementary	2,355	168		1,247			2,727		6,497
43	69583			Morgan Hill Unified	12,533		3,168	2,775			6,303		24,779
43	69583	6118541	C363	Charter School of Morgan Hill							338		338
43	69617			Mt. Pleasant Elementary	1,733	168		2,196			2,020		6,117
43	69625			Oak Grove Elementary	7,403			5,110		14,680	8,087		35,280
43	69633			Orchard Elementary	439			422			567		1,428
43	69666			San Jose Unified	41,337	336	10,507	10,950	26,589	4,404	22,543	4,731	121,397
43	69666	4330585	C287	Downtown College Preparatory							290		290
43	69708			Union Elementary	2,889			718		2,936	3,111		9,654
43	73387			Milpitas Unified	12,906		3,174	3,531	5,383	4,404	6,722		36,120
SANTA CLARA COUNTY TOTAL					214,517	1,511	74,849	72,517	78,298	54,316	132,523	15,080	643,611
STATEWIDE TOTAL					7,917,889	118,974	2,807,034	1,947,798	4,286,145	1,566,356	4,177,255	426,947	23,248,398
California Department of Education School Fiscal Services Division													



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 8, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT
FOR THE CATEGORICAL CONSOLIDATION #3
REGIONAL INFRASTRUCTURE AND COUNTY OFFICE PROGRAMS
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$1,353,757, is made from funds provided by various Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011), as follows:

- 6110-181-0001 - Education Technology - California Technology Assistance Project (CTAP)
- 6110-181-0001 - Education Technology - Statewide Education Technology Services (SETS)
- 6110-193-0001(1) - Bilingual Teacher Training
- 6110-244-0001 - Teacher Credentialing Block Grant - Infrastructure
- 6110-248-0001 - School Safety Competitive Grant - Regional
- 6110-266-0001 - County Oversight - *Williams* Case Settlement
- 6110-266-0001 - County Oversight - *Valenzuela* Case Settlement
- 6110-268-0001 - Child Oral Health Assessment – County Office

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Revenue Object Code 8590, All Other State Revenue.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEFisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included the links to this letter and the apportionment schedules which are posted on the CDE Web pages at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp>.

California *Education Code (EC)* Section 42605 authorizes complete flexibility by a school district, county office of education, and charter school in the use of funds appropriated in the state budget for fiscal years 2008-09 through 2014-15 for numerous budget items, including the funds formerly restricted to the programs included in this apportionment. School districts, county offices of education, and charter schools may now use the funds formerly restricted to these programs for any educational purpose. The funds are therefore unrestricted and should be accounted for as such. With the exception noted below, program and funding requirements as otherwise provided in statute, regulation, and budget act provisional language associated with the funding are not in effect. *EC* Section 42605(e) provides an exception with respect to county oversight. A county office of education shall conduct at least one site visit to each of the required schoolsites pursuant to Section 1240 and shall fulfill all of the duties set forth in Sections 1240 and 44258.9.

Each local educational agency's (LEA's) entitlement to 2011-12 funds from each flexible program was calculated based on the same relative proportion of funds that each LEA received in the base year of funding; this amount was then reduced to reflect the funding decrease enacted in Control Section 12.42 of the Budget Act of 2011. Pursuant to the provisions of *EC* Section 14401.1, payments for the flexed programs are to be made in twelve installments beginning in July and ending in June. Under the new "5-5-9" schedule, five percent of the annual entitlement is to be allocated in each of July and August and nine percent in each month thereafter through the following June. In order to timely allocate funds, the July and August 2011 payments are equal to 5 percent of each LEA's 2010-11 entitlement. The September 2011 payment will equal 19 percent of each LEA's 2011-12 calculated entitlement less the amount advanced for the months of July and August 2011. The subsequent monthly warrants will equal the monthly payment percentage times the LEA's 2011-12 entitlement.

In order to reduce the number of monthly payments an LEA may receive, the monthly payments for 34 of the flexible categorical programs have been consolidated into one of five groups which have then been combined into a single payment each month to each LEA. The resulting Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 is posted on the CDE Web site at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the total combined monthly payment to each LEA and the payment breakdown into the five consolidations. The apportionment schedule and

letter for this apportionment, Categorical Consolidation #3 – Regional Infrastructure and County Office Programs, is posted at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the monthly payment to each LEA by program.

Individual program schedules are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, fiscal year 2011-12. Individual program schedules will not be posted for the July and August 2011 advance payment at this time but will be posted with the September 2011 apportionment. Each apportionment schedule identifies the amount for direct-funded charter schools separate from the district or county amount. Funding associated with all other charter schools is included in the district or county amount.

If you have any questions regarding this apportionment, please contact Shannon Reel, Fiscal Analyst, Categorical Allocations and Management Assistance Office, by phone at 916-319-0323 or by e-mail at sreel@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Monday, July 18, 2011

**FIRST APPORTIONMENT FOR CATEGORICAL CONSOLIDATION #3
REGIONAL INFRASTRUCTURE AND COUNTY OFFICE PROGRAMS
FISCAL YEAR 2011-12**

County Code	District Code	Local Educational Agency	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%
		PROGRAM	Education Technology CTAP	Education Technology SETS	Bilingual Teacher Training	TCBG Regional Support	School Safety Compet. Regional	Williams County Oversight	Valenzuela County Oversight	Oral Health COE	TOTAL
		BUDGET ITEM 6110-XXX-0001	181	181	193(1)	244	248	266	266	268	
		PCA	23975	24194	23786	24713	23854	24808	24942	24879	
SANTA CLARA											
43	10439	Santa Clara County Office of Education	36,143		3,241			5,824	1,964	388	47,560
		COUNTY TOTAL	36,143	0	3,241	0	0	5,824	1,964	388	47,560
		STATE TOTAL	575,099	128,750	85,450	133,353	16,050	340,803	60,152	14,100	1,353,757



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 8, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT
FOR THE CATEGORICAL CONSOLIDATION #4
STUDENT HEALTH, SAFETY, AND CLASSROOM/CURRICULAR PROGRAMS
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$6,656,453, is made from funds provided by various Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011), as follows:

- 6110-122-0001 - Specialized Secondary Programs
- 6110-122-0001(1) Specialized Secondary Programs, CSU
- 6110-228-0001 - School Safety and Violence Prevention
- 6110-232-0001 - Class Size Reduction (CSR), Grade 9
- 6110-248-0001 - School Safety Competitive Grant, LEA Allocation
- 6110-268-0001 - Oral Health, District Allocation

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Revenue Object Code 8590, All Other State Revenue.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEfisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included the links to this letter and the apportionment schedules which are posted on the CDE Web pages at <http://www.cde.ca.gov/aa/ca/consolidations559.asp>.

California *Education Code (EC)* Section 42605 authorizes complete flexibility by a school district, county office of education, and charter school in the use of funds appropriated in the state budget for fiscal years 2008-09 through 2014-15 for numerous budget items, including the funds formerly restricted to the programs included in this apportionment. School districts, county offices of education, and charter schools may now use the funds formerly restricted to these programs for any educational purpose. The funds are therefore unrestricted and should be accounted for as such. Program and funding requirements as otherwise provided in statute, regulation, and budget act provisional language associated with the funding are not in effect.

Each local educational agency's (LEA's) entitlement to 2011-12 funds from each flexible program was calculated based on the same relative proportion of funds that each LEA received in the base year of funding; this amount was then reduced to reflect the funding decrease enacted in Control Section 12.42 of the Budget Act of 2011. Pursuant to the provisions of *EC* Section 14401.1, payments for the flexed programs are to be made in twelve installments beginning in July and ending in June. Under the new "5-5-9" schedule, five percent of the annual entitlement is to be allocated in each of July and August and nine percent in each month thereafter through the following June. In order to timely allocate funds, the July and August 2011 payments are equal to 5 percent of each LEA's 2010-11 entitlement. The September 2011 payment will equal 19 percent of each LEA's 2011-12 calculated entitlement less the amount advanced for the months of July and August 2011. The subsequent monthly warrants will equal the monthly payment percentage times the LEA's 2011-12 entitlement.

In order to reduce the number of monthly payments an LEA may receive, the monthly payments for 34 of the flexible categorical programs have been consolidated into one of five groups which have then been combined into a single payment each month to each LEA. The resulting Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 is posted on the CDE Web site at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the total combined monthly payment to each LEA and the payment breakdown into the five consolidations. The apportionment schedule and letter for this apportionment, Categorical Consolidation #4 – Student Health, Safety and Classroom/Curricular Programs, is posted at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the monthly payment to each LEA by program.

Individual program schedules are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> under the program name, fiscal year 2011-12. Individual program schedules will not be posted for the July and August 2011

advance payment at this time, but will be posted with the September 2011 apportionment. Each apportionment schedule identifies the amount for direct-funded charter schools separate from the district or county amount. Funding associated with all other charter schools is included in the district or county amount. The individual schedules also show the funding reduction to basic aid districts pursuant to Section 56 of Senate Bill (SB) 70 (Chapter 7, Statutes of 2011).

SB 70 requires that 2011-12 categorical funding allocations to school districts that were basic aid in fiscal year 2010-11 be reduced by the lesser of: (1) the district's 2010-11 total revenue limit subject to the deficit factor, calculated as of the 2010-11 certified second principal apportionment, multiplied by 8.92 percent or (2) the amount of the district's excess taxes. In implementation of SB 70, basic aid districts receive no funding in this advance apportionment. The apportionment reduction for basic aid school districts applies to fiscal year 2011-12 only and their entitlement to funds in subsequent years for these programs will not be affected. To view the list of basic aid districts and the total amount to be reduced from their 2011-12 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/documents/basicaidcut2011.xls> (XLS; 47KB; 3pp.).

If you have any questions regarding this apportionment, please contact Janet Finley, Fiscal Consultant, Categorical Allocations and Management Assistance Office, by phone at 916-323-5091 or by e-mail at jfinley@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Monday, July 18, 2011

**FIRST APPORTIONMENT FOR CATEGORICAL CONSOLIDATION #4
STUDENT HEALTH, SAFETY AND CLASSROOM/CURRICULAR PROGRAMS AND MATERIALS
FISCAL YEAR 2011-12**

County Code	District Code	School Code	Local Educational Agency	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%
			PROGRAM	Specialized Secondary	Specialized Secondary CSU	CSR Grade 9	School Safety & Viol. Prev.	School Safety Comp. BG	Oral Health	TOTAL
			BUDGET ITEM 6110-XXX-0001	122	122(1)	232	228	248	268	
			PCA	23112	24171	23498	23718	24847	24879	
SANTA CLARA										
43	10439	0000000	Santa Clara County Office of Education					18,132		18,132
43	69369	0000000	Alum Rock Union Elementary				1,191		613	1,804
43	69377	0000000	Berryessa Union Elementary				887		310	1,197
43	69385	0000000	Cambrian				208		36	244
43	69393	0000000	Campbell Union				277		20	297
43	69419	0000000	Cupertino Union				1,715		697	2,412
43	69427	0000000	East Side Union High			15,407	21,031			36,438
43	69435	0000000	Evergreen Elementary				1,138		516	1,654
43	69450	0000000	Franklin-McKinley Elementary				938		423	1,361
43	69484	0000000	Gilroy Unified	1,404			3,197		296	4,897
43	69518	0000000	Los Altos Elementary				402		177	579
43	69542	0000000	Luther Burbank				208		28	236
43	69575	0000000	Moreland Elementary				430		174	604
43	69583	0000000	Morgan Hill Unified				3,132		244	3,376
43	69617	0000000	Mt. Pleasant Elementary				250		129	379
43	69625	0000000	Oak Grove Elementary				1,207		466	1,673
43	69633	0000000	Orchard Elementary				208		34	242
43	69666	0000000	San Jose Unified				10,369		869	11,238
43	69708	0000000	Union Elementary				412		197	609
43	73387	0000000	Milpitas Unified			7,978	3,248		250	11,476
			COUNTY TOTAL	1,404	0	23,385	50,448	18,132	5,479	98,848
			STATE TOTAL	168,059	60,150	3,673,737	1,934,598	665,341	154,568	6,656,453



CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

July 8, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT
FOR THE CATEGORICAL CONSOLIDATION #5
TEACHER/ADMINISTRATOR DEVELOPMENT AND ASSISTANCE
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$13,883,013, is made from funds provided by various Items of the Budget Act of 2011 (Chapter 33, Statutes of 2011), as follows:

- 6110-137-0001 - Mathematics and Reading Professional Development
- 6110-137-0001(3) - Mathematics and Reading Professional Development-EL
- 6110-144-0001 - Administrator Training Program (ATP)
- 6110-193-0001(2) - Peer Assistance and Review (PAR)
- 6110-240-0001(1) - International Baccalaureate (IB)
- 6110-245-0001 - Professional Development Block Grant (PDBG)

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 0000, Unrestricted, and Revenue Object Code 8590, All Other State Revenue.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEfisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included the links to this letter and the apportionment schedules which are posted on the CDE Web pages at <http://www.cde.ca.gov/aa/ca/consolidations559.asp>.

California *Education Code (EC)* Section 42605 authorizes complete flexibility by a school district, county office of education, and charter school in the use of funds appropriated in the state budget for fiscal years 2008-09 through 2014-15 for numerous budget items, including the funds formerly restricted to the programs included in this apportionment. School districts, county offices of education, and charter schools may now use the funds formerly restricted to these programs for any educational purpose. The funds are therefore unrestricted and should be accounted for as such. Program and funding requirements as otherwise provided in statute, regulation, and budget act provisional language associated with the funding are not in effect.

Each local educational agency's (LEA's) entitlement to 2011-12 funds from each flexible program was calculated based on the same relative proportion of funds that each LEA received in the base year of funding; this amount was then reduced to reflect the funding decrease enacted in Control Section 12.42 of the Budget Act of 2011. Pursuant to the provisions of *EC* Section 14401.1, payments for the flexed programs are to be made in twelve installments beginning in July and ending in June. Under the new "5-5-9" schedule, five percent of the annual entitlement is to be allocated in each of July and August and nine percent in each month thereafter through the following June. In order to timely allocate funds, the July and August 2011 payments are equal to 5 percent of each LEA's 2010-11 entitlement. The September 2011 payment will equal 19 percent of each LEA's 2011-12 calculated entitlement less the amount advanced for the months of July and August 2011. The subsequent monthly warrants will equal the monthly payment percentage times the LEA's 2011-12 entitlement.

In order to reduce the number of monthly payments an LEA may receive, the monthly payments for 34 of the flexible categorical programs have been consolidated into one of five groups which have then been combined into a single payment each month to each LEA. The resulting Schedule of the Combined Apportionment for Categorical Consolidations #1 - #5 is posted on the CDE Web site at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the total combined monthly payment to each LEA and the payment breakdown into the five consolidations. The apportionment schedule and letter for this apportionment, Categorical Consolidation #5 – Teacher/Administrator Development and Assistance Programs, is posted at <http://www.cde.ca.gov/fg/aa/ca/consolidations559.asp> and shows the monthly payment to each LEA by program.

Individual program schedules are posted on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/>

under the program name, fiscal year 2011-12. Individual program schedules will not be posted for the July and August 2011 advance payment at this time but will be posted effective with the September 2011 apportionment. The individual schedules also show the funding reduction to basic aid districts pursuant to Section 56 of Senate Bill (SB) 70 (Chapter 7, Statutes of 2011).

SB 70 requires that 2011-12 categorical funding allocations to school districts that were basic aid in fiscal year 2010-11 be reduced by the lesser of: (1) the district's 2010-11 total revenue limit subject to the deficit factor, calculated as of the 2010-11 certified second principal apportionment, multiplied by 8.92 percent or (2) the amount of the district's excess taxes. In implementation of SB 70, basic aid districts receive no funding in this advance apportionment. The apportionment reduction for basic aid school districts applies to fiscal year 2011-12 only and their entitlement to funds in subsequent years for these programs will not be affected. To view the list of basic aid districts and the total amount to be reduced from their 2011-12 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/documents/basicaidcut2011.xls> (XLS; 47KB; 3pp.).

If you have any questions regarding this apportionment, please contact Janice Huarte, Fiscal Analyst, Categorical Allocations and Management Assistance Office, by phone at 916-322-9128 or by e-mail at jhuarte@cde.ca.gov

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Finance, Technology, and Administration Branch

California Department of Education
1430 N Street
Sacramento, CA 95814

Last Reviewed: Monday, July 18, 2011

**FIRST APPORTIONMENT FOR CATEGORICAL CONSOLIDATION #5
TEACHER/ADMINISTRATOR DEVELOPMENT AND ASSISTANCE PROGRAMS
FISCAL YEAR 2011-12**

County Code	District Code	Local Educational Agency	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%	Advance Payment Each Month July & August 5%
		PROGRAM	Math & Reading Prof. Dev.	Math & Reading Prof.Dev. EL	Administrator Training	Peer Assistance & Review	International Baccalaureate	Professional Development Block Grant	TOTAL
		BUDGET ITEM 6110-XXX-0001	137	137(3)	144	193(2)	240(1)	245	
		PCA	24389	24854	24390	24034	23901	24716	
SANTA CLARA									
43	10439	Santa Clara County Office of Education	1,303	802		955		11,679	14,739
43	69369	Alum Rock Union Elementary	3,709	3,208	606	2,893		25,229	35,645
43	69377	Berryessa Union Elementary	2,105	1,955	243	1,575		6,856	12,734
43	69385	Cambrian	201	50		180		6,140	6,571
43	69393	Campbell Union	100	150	121	645		17,181	18,197
43	69419	Cupertino Union	4,210	902	849	3,377		33,560	42,898
43	69427	East Side Union High	2,606	1,253	606	4,521	519	36,487	45,992
43	69435	Evergreen Elementary	3,609	3,007	1,092	2,506		23,509	33,723
43	69450	Franklin-McKinley Elementary	2,707	2,305	364	1,885		17,566	24,827
43	69484	Gilroy Unified	2,205	2,406	606	2,041		22,808	30,066
43	69542	Luther Burbank	201	100		180		892	1,373
43	69575	Moreland Elementary	1,002	902	121	800		9,926	12,751
43	69583	Morgan Hill Unified	1,804	1,754	606	1,653		10,719	16,536
43	69617	Mt. Pleasant Elementary	802	752		645		6,290	8,489
43	69625	Oak Grove Elementary	3,107	1,654	364	2,196		26,280	33,601
43	69633	Orchard Elementary	201	201		258		1,768	2,428
43	69666	San Jose Unified	6,115	5,413	1,819	6,072	1,678	83,103	104,200
43	69708	Union Elementary	1,103	451		955		9,185	11,694
43	73387	Milpitas Unified	1,905	2,005	728	1,808		18,937	25,383
		COUNTY TOTAL	38,995	29,270	8,125	35,145	2,197	368,115	481,847
		STATE TOTAL	1,212,673	962,747	188,352	1,132,559	50,332	10,336,350	13,883,013